
IMPORTANT

If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional advisers.



Jolimark Holdings Limited

映美控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares	: 125,000,000 (subject to the Over-allotment Option)
Number of Placing Shares	: 112,500,000 (subject to the Over-allotment Option and re-allocation)
Number of Public Offer Shares	: 12,500,000 (subject to re-allocation)
Offer Price	: HK\$1.14 per Offer Share, payable in full upon application
Nominal Value	: HK\$0.01 each
Stock Code	: 2028

Sponsor, Global Coordinator, Bookrunner and Lead Manager



Kingsway

Co-Lead Manager



The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed “Documents delivered to the registrar of companies” in Appendix VI to this prospectus, has been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any of the other documents referred to above.

Prior to making an investment decision, prospective investors should carefully consider all of the information set out in this prospectus, in particular, the risk factors set out in the section headed “Risk factors” of this prospectus.

Prospective investors of the Offer Shares should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreements by notice in writing to the Company by Kingsway Financial (for itself and on behalf of the Underwriters), acting as the global coordinator, bookrunner and lead manager of the Share Offer, upon the occurrence of any of the events set forth under the paragraph headed “Grounds for termination” in the section headed “Underwriting” in this prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the day on which dealings in the Shares are first to commence on the Main Board. Such events include, but are not limited to, acts of God, war, riot, public disorder, civil commotion, flood, explosion, epidemic, terrorism, strike or lockout.