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## DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

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### DIRECTORS

Name	Address	Nationality
<i>Executive Directors</i>		
Mr. Au Pak Yin 歐柏賢先生	Flat 37D, Block 1, Le Sommet 28 Fortress Hill Road North Point Hong Kong	Chinese
Mr. Au Kwok Lun 歐國倫先生	Flat 37D, Block 1, Le Sommet 28 Fortress Hill Road North Point Hong Kong	Chinese
Mr. Ou Guo Liang 歐國良先生	Room 801, Unit 6 No. 2 New Century Garden Wanliuzhong Road Haidian District Beijing	Chinese
Mr. Ng Shu Kai 吳樹佳先生	8/F., Flat B 152 Jaffe Road Hong Kong	Chinese
<i>Independent non-executive Directors</i>		
Mr. Lai Ming, Joseph 黎明先生	12/F., Flat F, Gold Ning Mansion 5 Tai Hang Drive Hong Kong	Canadian
Mr. Meng Yan 孟焰先生	Beijing Haidian District Taiyueyuan, Block 2, No. 1204 PRC	Chinese
Mr. Xu Guangmao 徐廣懋先生	8-2-502 No. 23 Shi Jing Shan Road Beijing, PRC	Chinese

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### PARTIES INVOLVED

<b>Sponsor</b>	Kingsway Capital Limited 5th Floor, Hutchison House 10 Harcourt Road Central Hong Kong
<b>Global Coordinator, Bookrunner and Lead Manager</b>	Kingsway Financial Services Group Limited 5th Floor, Hutchison House 10 Harcourt Road Central Hong Kong
<b>Co-Lead Manager</b>	SinoPac Securities (Asia) Limited 23rd Floor, Two International Finance Centre 8 Finance Street, Central Hong Kong
<b>Placing Underwriters</b>	Kingsway Financial Services Group Limited 5th Floor, Hutchison House 10 Harcourt Road Central Hong Kong  SinoPac Securities (Asia) Limited 23rd Floor, Two International Finance Centre 8 Finance Street Central Hong Kong
<b>Public Offer Underwriters</b>	Kingsway Financial Services Group Limited 5th Floor, Hutchison House 10 Harcourt Road Central Hong Kong  SinoPac Securities (Asia) Limited 23rd Floor, Two International Finance Centre 8 Finance Street, Central Hong Kong  Barits Securities (Hong Kong) Limited Room 3406, 34/F., Edinburgh Tower The Landmark, 15 Queen's Road Central Hong Kong

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BCOM Securities Company Limited  
Room 201–202, Far East Consortium Building  
121 Des Voeux Road Central  
Hong Kong

Core Pacific-Yamaichi International (H.K.) Limited  
36th Floor, Cosco Tower, Grand Millennium Plaza  
183 Queen's Road Central  
Hong Kong

CSC Securities (HK) Limited  
Unit 3204–07, 32/F, Cosco Tower  
183 Queen's Road Central  
Hong Kong

First Shanghai Securities Limited  
19/F., Wing On House  
71 Des Voeux Road Central  
Hong Kong

GC Capital (Asia) Limited  
Unit 6503–06, 65/F The Centre  
99 Queen's Road Central  
Hong Kong

KCG Securities Asia Limited  
Room 1914–1917, 19/F, Hutchison House  
10 Harcourt Road, Central  
Hong Kong

KGI Capital Asia Limited  
27/F ICBC Tower  
Citibank Plaza  
3 Garden Road, Central  
Hong Kong

Tai Fook Securities Company Limited  
25th Floor, New World Tower  
16–18 Queen's Road Central  
Hong Kong

Taiwan Securities (Hong Kong) Company Limited  
Room 4001–3, 40/F., Tower Two, Lippo Centre  
89 Queensway, Central  
Hong Kong

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## DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

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**Legal advisers to the Company**

*As to Hong Kong law*  
Sidley Austin Brown & Wood  
39th Floor  
Two International Finance Centre  
8 Finance Street, Central  
Hong Kong

*As to PRC law*  
King & Wood  
31st Floor, Office Tower A  
Jianwai SOHO  
39 Dongsanhuan Zhonglu  
Chaoyang District  
Beijing, 100020, the PRC

*As to Cayman Islands law*  
Appleby Spurling Hunter  
Clifton House  
75 Fort Street  
PO Box 190 GT  
George Town, Grand Cayman  
Cayman Islands

**Legal adviser to the Underwriters**

*As to Hong Kong law*  
Richards Butler  
20th Floor  
Alexandra House  
16–20 Chater Road  
Hong Kong

**Compliance advisor**

Kingsway Capital Limited  
5/F., Hutchison House  
10 Harcourt Road  
Central  
Hong Kong

**Reporting accountants**

PricewaterhouseCoopers  
*Certified Public Accountants*  
22nd Floor, Prince's Building  
Central  
Hong Kong

**Property valuer**

DTZ Debenham Tie Leung Limited  
10th Floor  
Jardine House  
1 Connaught Place  
Hong Kong

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## DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

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**Receiving banker**

Standard Chartered Bank (Hong Kong) Limited  
15th Floor, Standard Chartered Tower  
388 Kwun Tong Road  
Kwun Tong  
Kowloon  
Hong Kong