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## SUBSTANTIAL AND OTHER EXISTING SHAREHOLDERS

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So far as the Directors are aware, immediately following completion of the Share Offer and the Capitalisation Issue (taking no account of any exercise of the Over-allotment Option or any Shares which may be taken under the Share Offer or any exercise of options under the Share Option Scheme), the following persons will hold, directly or indirectly, 10% or more of the interests in the Company:

Name	Effective or attributable approximate number of Shares held immediately after the Share Offer	Effective or attributable approximate percentage of shareholding immediately after the Share Offer
Kytronics Holdings ( <i>Note 1</i> )	364,195,533	72.84%
Mr. Au ( <i>Note 2</i> )	72,839,106	14.57%
Mr. Au Kwok Lun ( <i>Note 3</i> )	72,839,106	14.57%
Mr. Ou Guo Liang ( <i>Note 4</i> )	72,839,106	14.57%
Ms. Tai Noi Kit ( <i>Note 5</i> )	72,829,106	14.57%
Ms. Ou Ri Ai ( <i>Note 6</i> )	72,839,106	14.57%

*Notes:*

1. Kytronics Holdings is a company incorporated in the BVI, the entire issued share capital of which is beneficially owned by Mr. Au, Mr. Au Kwok Lun, Mr. Ou Guo Liang, Ms. Tai Noi Kit and Ms. Ou Ri Ai in equal shares, i.e. each holding a 20% shareholding interest in Kytronics Holdings. The 364,195,533 Shares are beneficially owned by and registered in the name of Kytronics Holdings.
2. Mr. Au is the Chairman and an executive Director and the father of Mr. Au Kwok Lun, Mr. Ou Guo Liang and Ms. Ou Ri Ai.
3. Mr. Au Kwok Lun is the chief executive officer and an executive Director, and the son of Mr. Au and Ms. Tai Noi Kit.
4. Mr. Ou Guo Liang is an executive Director, and the son of Mr. Au and Ms. Tai Noi Kit.
5. Ms. Tai Noi Kit is the spouse of Mr. Au and the mother of Mr. Au Kwok Lun, Mr. Ou Guo Liang and Ms. Ou Ri Ai.
6. Ms. Ou Ri Ai is the daughter of Mr. Au and Ms. Tai Noi Kit.

Save as disclosed herein, the Directors are not aware of any other person who will, immediately following completion of the Share Offer and the Capitalisation Issue (taking no account of any exercise of the Over-allotment Option or any Shares which may be taken under the Share Offer or any exercise of options under the Share Option Scheme), have a direct or indirect interest in 10% or more of the Shares then issued and outstanding.