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JOLIMARK HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2028)

PROFIT WARNING

This announcement is made by Jolimark Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

The board (“**Board**”) of directors (“**Directors**”) of the Company (and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company (“**Shareholders**”) and potential investors that based on the preliminary draft of the unaudited consolidated management accounts of the Group for the five months ended 31 May 2017, the Group will likely to suffer a decrease in profit for the six months ending 30 June 2017 by around 60%, as compared with the same period last year. Such decline is primarily attributable to a significant reduction in revenue from the sales of the invoice printers due to the weak market demand during the first half of 2017, and the termination of the EMS business by the European customer. It is worth pointing out, however that the aforesaid profit decreasing percentage may be subject to changes according to the actual performance in June.

The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the information currently available to the Board and such information has not been audited or reviewed by the auditors of the Company. The actual financial results of the Group for the six months ending 30 June 2017 may be different from what is disclosed in this announcement. The results of the Group for the six months ending 30 June 2017 is expected to be released before end August 2017. **Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board of
Jolimark Holdings Limited
Au Kwok Lun
Director

Hong Kong, 8th June 2017

As at the date of this announcement, the executive directors of the Company are Mr. Au Pak Yin, Mr. Au Kwok Lun and Mr. Ou Guo Liang, and the independent non-executive directors of the Company are Mr. Lai Ming, Joseph, Mr. Meng Yan, Mr. Xu Guangmao and Mr. Yeung Kwok Keung.