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JOLIMARK HOLDINGS LIMITED

映美控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2028)

SUPPLEMENTAL ANNOUNCEMENT PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Jolimark Holdings Limited (the “**Company**”) dated 26 May 2026 (the “**Announcement**”) in relation to the placing of up to 122,576,300 new Shares in the Company to the Placees at the Placing Price of HK\$0.11 per Placing Share under the General Mandate. Unless otherwise defined, capitalized terms used herein have the same meanings as defined in the Announcement.

This supplemental announcement is made to provide further information in relation to the Placing.

USE OF PROCEEDS FROM THE PLACING

As disclosed in the Announcement, on the assumption that the Placing is completed in full, it will raise gross proceeds of approximately HK\$13.48 million and net proceeds (after deducting the placing commission and all related expenses) of approximately HK\$13 million (equivalent to a net issue price of approximately HK\$0.106 per Placing Share), which will be used for general working capital of the Company.

The board (“**Board**”) of Directors would like to supplement that of the net proceeds,

- (i) approximately 60% or HK\$7.8 million will be used for staff salaries and benefit expenses, which is expected to be fully utilized within two months from the completion of the Placing; and

- (ii) approximately 40% or HK\$5.2 million will be used for procurement expenditure for the day-to-day operation of the Company, including the costs of procurement of raw materials relating to the production of printers, medical equipment and other products, which is expected to be fully utilized within one month from the completion of the Placing.

EFFECT ON THE SHAREHOLDING OF THE COMPANY FOLLOWING COMPLETION OF THE PLACING

To the best of the Director's knowledge, information and belief after having made all reasonable enquiries, Kent C. McCarthy is a third party independent of the Company and its connected persons and is considered a public shareholder of the Company under Rule 8.24 of the Listing Rules.

Set out below is the table of the shareholdings in the Company before and after completion of the Placing (assuming all the Placing Shares are fully placed and there is no other change in the shareholding structure of the Company before the allotment and issue of the Placing Shares), to the best of the Director's knowledge, information and belief after having made all reasonable enquiries:

Shareholders	Shareholding as at the date of this announcement		Shareholding upon completion of the Placing	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
Kytronics Holdings Limited	445,027,533	72.61	445,027,533	60.51
Public Shareholders				
Kent C. McCarthy	31,200,000	5.09	31,200,000	4.24
Other Public shareholders	136,653,967	22.30	136,653,967	18.58
Placees	—	—	122,576,300	16.67
Total	612,881,500	100.00	735,457,800	100.00

The Company has maintained and will maintain the public float above the minimum prescribed percentage pursuant to Rule 8.08 of the Listing Rules before and after completion of the Placing.

Shareholders and potential investors should note that the Placing is subject to the fulfillment of the conditions under the Placing Agreement as set out in the section headed “Conditions of the Placing” in the Announcement. As the Placing may or may not proceed to Completion, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board of
Jolimark Holdings Limited
Au Kwok Lun
Director

Hong Kong, 3 June 2026

As at the date of this announcement, the executive directors of the Company are Mr. Au Pak Yin and Mr. Au Kwok Lun, the non-executive director of the Company is Mr. Ou Guo Liang; and the independent non-executive directors of the Company are Ms. Kan Lai Kuen, Alice, Mr. Sun Po Yuen and Mr. Yeung Kwok Keung.