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JOLIMARK HOLDINGS LIMITED
映美控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2028)

SUPPLEMENTAL ANNOUNCEMENT
PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Jolimark Holdings Limited (the "**Company**") dated 29 June 2026 (the "**Announcement**") in relation to the placing of up to 122,576,300 new Shares in the Company to the Placees at the Placing Price of HK$0.72 per Placing Share under the General Mandate. Unless otherwise defined, capitalized terms used herein have the same meanings as defined in the Announcement. The board ("**Board**") of Directors would like to provide further information in relation to the Placing as follows.

USE OF PROCEEDS FROM THE PLACING

Staff Salaries and Benefit Expenses

As disclosed in the Announcement, approximately 21.99% or HK$19 million of the net proceeds from the Placing (assuming that the Placing is completed in full) will be used for staff salaries and benefit expenses. Further, as disclosed in the Announcement, in the 12 months immediately preceding the date of the Placing Agreement, the Company entered into a placing agreement to place 122,576,300 Shares at the placing price of HK$0.11 per Share on 26 May 2026 (the "**Previous Placing**"), whereby approximately 60% or HK$7.8 million of the net proceeds were also intended to be used for staff salaries and benefit expenses. As at the date of the Announcement, approximately HK$4 million was utilized as planned and the remaining HK$3.8 million was expected to be fully utilized by 31 July 2026.

The Board would like to clarify that the net proceeds from the Previous Placing and the Placing, which are allocated for "staff salaries and benefit expenses", cover the same categories of payment, namely, staff salaries, social insurance and staff pension payments. Considering the cashflow condition of the Company as at the date of the Previous Placing, the staff salaries and benefits expenses of the Group for the month of June and July 2026, which account for approximately HK$4 million per month, would be fully funded by the proceeds from the Previous Placing, and hence it is expected that such proceeds will be fully utilized by 31 July 2026. Going forward, the staff salaries and benefit expenses will be paid with a mix of proceeds from the Placing and other internal resources, and it is expected that the proceeds from the Placing, allocated for staff salaries and benefit expenses, will be fully utilized within 12 months from the completion of the Placing.

Bank Loans

As disclosed in the Announcement, approximately 31.25% or HK$27 million of the net proceeds from the Placing (assuming that the Placing is completed in full) will be used for repayment of the Group's bank loans, which are expected to be fully utilized within 3 months from the completion of the Placing. The bank loans are granted by commercial banks to the Group as working capital. Further information in relation to the outstanding bank loans and the repayment amounts are set out as follows:

Bank	**Outstanding Principal** *(HK$'000)*	**Interest Rate** *(% p.a.)*	**Commencement Date**	**Final Maturity Date**	**Due Amount (Instalments) before 30 September 2026** *(HK$'000)*	**Nature of Repayment**	**Repayment Amount (Principal and Interest)** *(HK$'000)*
Bank A	22,727	3.30	11/8/2025	11/8/2026	22,727	Principal and Interest	23,477
Bank A	2,273	3.30	29/9/2025	29/9/2026	2,273	Principal and Interest	2,348
Bank B	4,534	3.70	16/4/2025	15/4/2028	284	Partial Principal and Interest	326
Bank B	1,090	3.55	27/10/2025	26/10/2028	57	Partial Principal and Interest	67
						Total:	26,218

Shareholders and potential investors should note that the Placing is subject to the fulfillment of the conditions under the Placing Agreement as set out in the section headed "Conditions of the Placing" in the Announcement. As the Placing may or may not proceed to Completion, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board of
Jolimark Holdings Limited
Au Kwok Lun
Director

Hong Kong, 8 July 2026

As at the date of this announcement, the executive directors of the Company are Mr. Au Pak Yin and Mr. Au Kwok Lun, the non-executive director of the Company is Mr. Ou Guo Liang; and the independent non-executive directors of the Company are Ms. Kan Lai Kuen, Alice, Mr. Sun Po Yuen and Mr. Yeung Kwok Keung.