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JOLIMARK HOLDINGS LIMITED

映美控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2028)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE



Placing Agent

瑞城證券有限公司

Gransing Securities Co., Limited

The Board is pleased to announce that the condition of the Placing has been fulfilled and the completion of the Placing took place as at the date of this announcement. An aggregate of 122,576,300 Placing Shares have been successfully placed by the Placing Agent to the Placees at the Placing Price of HK\$0.72 per Placing Share.

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

References are made to the announcements of the Company dated 29 June 2026 and 8 July 2026 (the “**Announcements**”) in relation to the Placing. Unless otherwise provided, terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that the condition of the Placing has been fulfilled and the completion of the Placing took place on 14 July 2026. An aggregate of 122,576,300 Placing Shares have been successfully placed by the Placing Agent to not fewer than six Placees at the Placing Price of HK\$0.72 per Placing Share.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, each of the Placees and their respective ultimate beneficial owners is an Independent Third Party. None of the Placees has become a substantial Shareholder (as defined in the Listing Rules) immediately after completion of the Placing.

USE OF PROCEEDS

The net proceeds from the Placing are approximately HK\$86.4 million. The Company intends to utilize the net proceeds for the payment of staff salaries and benefit expenses, procurement expenditure for the day-to-day operation of the Company, and the repayment of the Group's bank loans, in the manner set out in the Announcements.

SHAREHOLDING OF THE COMPANY

The shareholding structure of the Company immediately before and upon the completion of the Placing is set out as below:

Shareholders	Shareholding immediately before completion of the Placing		Shareholding upon completion of the Placing	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
Kytronics Holdings Limited	445,027,533	60.49	445,027,533	51.85
Public Shareholders				
Other Public shareholders	290,730,267	39.51	290,730,267	33.87
Placees	—	—	122,576,300	14.28
Total	<u>735,757,800</u>	<u>100.00</u>	<u>858,334,100</u>	<u>100.00</u>

By order of the Board of
Jolimark Holdings Limited
Au Kwok Lun
Director

Hong Kong, 14 July 2026

As at the date of this announcement, the executive directors of the Company are Mr. Au Pak Yin and Mr. Au Kwok Lun, the non-executive director of the Company is Mr. Ou Guo Liang, and the independent non-executive directors of the Company are Mr. Sun Po Yuen, Mr. Yeung Kwok Keung and Ms. Kan Lai Kuen, Alice.